

**SECTION 01 29 73**  
**SCHEDULE OF VALUES**

**PART 1 - GENERAL**

**1.01 FORM AND APPROVAL**

- A. The form for the Schedule of Values shall be AIA Document G703 Continuation Sheet.
- B. If objected to by the Designer or the Owner, revise and resubmit the Schedule of Values to the Designer's and Owner's satisfaction prior to submitting an Application for Payment.

**1.02 LEVEL OF DETAIL**

- A. Provide a breakdown of the Contract Sum in sufficient detail to facilitate ongoing evaluation of Applications for Payment and progress measurement and reports.
- B. Round off line items to the nearest whole dollar with the total equal to the Contract Sum.

**1.03 ALLOCATION OF VALUES**

- A. Phases:
  - 1. If Phases are stipulated with distinct commencement, duration, or completion requirements, divide the allocation to correspond to the Phases.
  - 2. Within each Phase subdivide the allocations as described below.
- B. General Requirements:

Provide at a minimum the following three line items:

  - 1. Mobilization, Staging, and General Start-Up. This line item may include the cost of bonds.
  - 2. Construction Administration and Temporary Facilities. The costs for this line item shall be prorated over the course of the project.
  - 3. Maintenance of Record Documents. The costs for this line item shall be prorated over the course of the project.
- C. Sitework:
  - 1. If allowances are stipulated relating to sitework, provide a line item for each including quantity allowances associated with Unit Prices.
  - 2. Provide line items for sitework including categories for site utilities, roads and parking, and appurtenances according to general type and physical separation.
- D. Each Involved Building or Major Structure:
  - 1. If allowances are stipulated relating to a building or major structure provide a line item for each, including quantity allowances associated with Unit Prices.

2. Categorize items by major trades or units of work corresponding to the Divisions and Sections of the Specifications.
3. Further subdivide as desired but maintain a distinct and identifiable correspondence to this allocation.

1.04 COST PROPOSALS INCORPORATED INTO APPROVED CHANGE ORDERS

- A. A Cost Proposal intended to modify the Contract Sum, regardless of approval status, shall not be shown in any respect prior to written approval of a Change Order which incorporates the Cost Proposal.
- B. After a Change Order which modifies the Contract Sum is approved and signed by the authorized executive of The University of Tennessee:
  1. Provide a line item for each approved Cost Proposal incorporated into the Change Order.
  2. Provide a cumulative total line for the Change Order.
  3. Maintain these line items through the balance of the Project.

**END OF SECTION**